



ECONOMIC MODEL

Token Economics and Distribution Model

Supply Design, Distribution Logic, and Governance Structure

Unykorn Capital Markets

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Classification:

Restricted — BD Only

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OVERVIEW

Token economic design on the Unykorn platform is entirely program-specific — there is no standard template. Each structure is designed in coordination with the sponsoring broker-dealer's legal and underwriting teams, reflecting the economics of the underlying asset, distribution preferences, and the redemption mechanics required by the offering structure.

Common structural elements include: fixed or variable supply caps tied to offering size; distribution automation connected to underlying asset cash flows (rent, interest, royalties); pro-rata redemption mechanics for closed-end structures; and NAV-linked pricing for open-end or evergreen fund structures. All distributions are computed on-chain and disbursed in stablecoin, reducing volatility risk for investors.

Governance rights, if any, are encoded at the contract level per issuer counsel's instruction. Voting, consent, and extraordinary event mechanics are fully configurable. Most Reg D private placement structures do not include governance token mechanics — the Unykorn platform accommodates this by default, with governance module activation as an optional add-on.



PARTNER IMPLEMENTATION CHECKLIST

- 1 Define token supply cap relative to target offering size
- 2 Confirm distribution currency (USDC / USDT / USDF)
- 3 Design distribution calculation methodology with underwriting
- 4 Specify redemption mechanics and lockup period
- 5 Address governance rights with issuer counsel
- 6 Test distribution automation in sandbox with a test investor set
- 7 Document token economic terms fully in the offering memorandum

NEXT STEPS — Unykorn Capital Markets Partnership Desk

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