



DOCUMENTATION PACK

Subscription Agreement: Reference Template

Documentation Framework and Required Investor Representations

Unykorn Capital Markets

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Classification:

Restricted — BD Only

Date:

March 2026

OVERVIEW

The subscription agreement is the core legal instrument through which an investor commits capital to a private placement. It contains representations regarding accredited investor or Qualified Purchaser status, investment experience, risk tolerance, source of funds, and acknowledgment of offering restrictions. It is executed by the investor prior to subscription processing.

Unykorn delivers a customizable subscription agreement template as part of the offering setup package. Required modifications include: issuer entity name and offering terms, minimum subscription amount and pro-rata allocation language, state-specific investor legend language, and representations specific to the offering structure. All modifications must be reviewed and approved by the BD's outside securities counsel prior to use.

Executed subscription agreements are collected through the platform's e-signature module, retained in the document vault with execution timestamp and identity record, and linked to the investor's onboarding profile and subscription record. Countersignature by the issuer or its authorized representative is captured in the same workflow.



PARTNER IMPLEMENTATION CHECKLIST

- 1 Obtain subscription agreement template from platform package
- 2 Customize for issuer, offering size, and exemption type
- 3 Have outside counsel review and approve the final form
- 4 Configure e-signature workflow in the platform document module
- 5 Test end-to-end execution and vault storage in sandbox
- 6 Confirm countersignature routing to issuer representative
- 7 Retain executed agreements for program life plus 7 years

NEXT STEPS — Unykorn Capital Markets Partnership Desk

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