



ISSUANCE FRAMEWORK

RWA Tokenization Framework

Asset Classes, Structural Considerations, and Chain Selection Logic

Unykorn Capital Markets

5655 Peachtree Parkway, Suite 100, Norcross, Georgia 30099
+1 (470) 871-0517 | bd@unkorn.org | partners@unkorn.org
www.unykorn.org | brokerdealer.unykorn.org

Classification:

Restricted — BD Only

Date:

March 2026

OVERVIEW

Unykorn supports tokenization across seven real-world asset categories: residential and commercial real estate; private credit and direct lending; private equity and venture fund interests; infrastructure and energy project finance; art, collectibles, and IP royalty streams; structured notes and fixed income; and diversified fund wrapper structures. Each category has distinct structural, custodial, and regulatory characteristics accommodated through configurable offering templates.

Chain selection for each program is driven by investor geography, regulatory jurisdiction, liquidity preference, and custody provider compatibility. XRP Ledger is the primary chain for institutional and cross-border investors, with EVM chains providing DeFi composability where appropriate. Apostle Chain and USDF rails provide sub-second settlement for AI-agent-to-AI-agent transactions and proprietary fund structures.

Token economic design — supply caps, transfer restriction logic, redemption mechanics, and distribution automation — is configured per program by Unykorn engineers under direction of the sponsoring BD's legal counsel. No standard template is imposed. Every structure is built to the specific offering and jurisdiction requirements.



PARTNER IMPLEMENTATION CHECKLIST

- 1 Identify target asset class for the first program
- 2 Confirm underlying asset custody and legal ownership structure
- 3 Select primary and secondary settlement chains
- 4 Engage legal counsel for token structure opinion
- 5 Define transfer restriction logic (eligibility, lockup periods)
- 6 Establish distribution automation requirements (dividends, interest)
- 7 Begin offering document coordination with platform template

NEXT STEPS — Unykorn Capital Markets Partnership Desk

BD Partnerships: partners@unkorn.org
RWA Programs: rwa@unkorn.org
Compliance: compliance@unkorn.org
Phone: +1 (470) 871-0517
Platform: brokerdealer.unkorn.org
Main: www.unkorn.org
Office: 5655 Peachtree Parkway, Suite 100, Norcross, Georgia 30099

This document is provided for informational purposes only to registered broker-dealer personnel and is not an offer to sell or solicitation of an offer to buy any security. Unykorn Capital Markets is a financial technology infrastructure provider and is not a registered broker-dealer, investment adviser, transfer agent, or custodian. All securities activities described herein are conducted by appropriately registered and licensed broker-dealer partners. This document is CONFIDENTIAL and intended solely for the named recipient. Unauthorized distribution is prohibited. © 2026 Unykorn Capital Markets. All rights reserved.

UnyKorn Capital Markets · 5655 Peachtree Parkway, Suite 100, Norcross, Georgia 30099 · +1 (470) 871-0517 · bd@unykorn.org

UnyKorn Capital Markets · 5655 Peachtree Parkway, Suite 100, Norcross, Georgia 30099 · +1 (470) 871-0517 · bd@unykorn.org