



COMMUNICATIONS TOOLKIT

Investor Communication Templates

Pre-Offering, Subscription, Distribution, and Post-Close Communications

Unykorn Capital Markets

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Classification:

Restricted — BD Only

Date:

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OVERVIEW

Unykorn provides institutional-grade investor communication templates for five program stages: (1) Pre-offering — indication of interest letter, NDA request, and soft-circle communication; (2) Subscription — onboarding invitation, status reminder emails, and subscription confirmation; (3) Funding — wire instruction confirmation and stablecoin wallet details; (4) Distribution — quarterly distribution notice with amount, payment rail, and transaction hash; (5) Post-close — annual program update, NAV update if applicable, and exit event notice.

All templates are configurable to the sponsoring broker-dealer's brand, sender domain, and approved communication language. Templates include required regulatory disclaimers, Reg D/Reg S legend language, and non-solicitation statements. Template language must be reviewed and approved by the BD's CCO before use in any investor-facing context.

The platform's communication module supports SMTP relay via the BD's designated email domain and optional SMS alert delivery for subscription confirmations, distribution alerts, and compliance holds. No communications are sent from Unykorn-branded addresses to investors unless the BD explicitly configures this under a white-label arrangement.



PARTNER IMPLEMENTATION CHECKLIST

- 1 Review all templates with CCO for regulatory language compliance
- 2 Customize templates with BD brand, sender domain, and contact
- 3 Configure SMTP relay and sender domain authentication (DKIM/SPF)
- 4 Optionally configure SMS alerts for investor notifications
- 5 Test all five stage templates in sandbox with a test investor
- 6 Establish approval workflow for non-template investor communications
- 7 Document communication controls in BD supervisory procedures

NEXT STEPS — Unykorn Capital Markets Partnership Desk

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