



FILING SEQUENCE

Form D Filing Guide

SEC Electronic Filing Requirements, Timeline, and Amendment Process

Unykorn Capital Markets

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Classification:

Restricted — BD Only

Date:

March 2026

OVERVIEW

Form D is the notice of exempt offering of securities required by SEC Rule 503 under Regulation D. It must be filed electronically via the SEC's EDGAR system within 15 calendar days of the date of first sale. The form captures: issuer information, exemption relied upon, offering size, number of investors, and aggregate amount sold to date.

The filing is made through EDGAR using the issuer's access credentials. If the issuer lacks EDGAR access, the application process typically takes 5-7 business days before the filing deadline. Unykorn provides a Form D preparation package — a completed draft based on platform program data — to the sponsoring BD's compliance team, but filing responsibility remains with the issuer or its outside counsel.

Amendments are required: within 15 days of each annual anniversary of the first sale date if the offering continues; upon any material change to the offering terms; and within 15 days of completing or terminating the offering. Failure to file timely can result in loss of the Regulation D exemption in one or more states and SEC enforcement inquiry.



PARTNER IMPLEMENTATION CHECKLIST

- 1 Confirm EDGAR access credentials for the issuer entity
- 2 Obtain Form D preparation package from Unykorn compliance module
- 3 File Form D within 15 calendar days of the date of first sale
- 4 Retain EDGAR submission receipt in the compliance file
- 5 Calendar 15-day amendment deadline from each annual anniversary
- 6 File termination or completion Form D amendment at offering close
- 7 Confirm state blue sky filings concurrent with or following Form D

NEXT STEPS — Unykorn Capital Markets Partnership Desk

BD Partnerships: partners@unkorn.org
RWA Programs: rwa@unkorn.org
Compliance: compliance@unkorn.org
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